

IMPORTANT:

Investors should note that all investments involve risks (including the possibility of loss of the capital invested), prices of fund shares may go up as well as down and past performance is not indicative of future performance. Investors should read the Company's Prospectus (including the Product Key Facts Statement of the Sub-Funds and the full text of the risk factors stated therein) in detail before making any investment decision.

The Stock Exchange of Hong Kong Limited (the “**SEHK**”), Hong Kong Securities Clearing Company Limited (“**HKSCC**”) and the Securities and Futures Commission (the “**SFC**”) take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

SFC authorization is not a recommendation or endorsement of the Sub-Funds nor does it guarantee the commercial merits of the Sub-Funds or its performance. It does not mean the Sub-Funds are suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

This document is important and requires your immediate attention. If you are in doubt about the contents of this document, you should seek independent professional financial advice.



Pando ETF Series OFC
(the “**Company**”)

(a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorized under section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong

Pando Innovation ETF

Stock Code: 3056

Pando Blockchain ETF

Stock Code: 3112

ANNOUNCEMENT

Extension of fee reduction of Creation and Redemption Processing Fees

Dear Shareholders,

Pando Finance Limited, acting as the Manager of the Sub-Funds (the “Manager”), hereby informs shareholders of the Sub-Funds that there has been an important adjustment regarding the fees and expenses payable on creations and redemptions of shares. This Creation and Redemption Processing Fees are applicable in the case of a Creation and Redemption Transaction, Cancellation and Extension and is payable to the Fund Administrator.

We are pleased to announce that we have extended the reduction of the application, cancellation and extension fee for our services from USD 1,300 to USD 900 per application. This reduction will be in effect until 31 December 2024. Please note that the original application fee reduction is only valid until 31 December 2023.

Unless otherwise stated, capitalized terms in this Announcement have the same meanings as defined in the Prospectus of the Sub-Funds.

If you have any queries or require further information in relation to any aspect of this Announcement, please contact our Customer Service Hotline at (852) 3891 3288 during normal office hours.

By Order of the Board
Pando Finance Limited
Chief Executive Officer
Ren Junfei

27 December 2023

As of the date of this Announcement, the board of directors of the Manager comprises 2 Directors namely, Mr. Li Xiaolai and Ms. Ren Junfei.