

IMPORTANT:

Investors should note that all investments involve risks (including the possibility of loss of the capital invested), prices of fund shares may go up as well as down and past performance is not indicative of future performance. Investors should read the Company's Prospectus (including the Product Key Facts Statement of the Sub-Funds and the full text of the risk factors stated therein) in detail before making any investment decision.

The Stock Exchange of Hong Kong Limited (the "**SEHK**"), Hong Kong Securities Clearing Company Limited ("**HKSCC**") and the Securities and Futures Commission (the "**SFC**") take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

SFC authorization is not a recommendation or endorsement of the Sub-Funds nor does it guarantee the commercial merits of the Sub-Funds or its performance. It does not mean the Sub-Funds are suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

This document is important and requires your immediate attention. If you are in doubt about the contents of this document, you should seek independent professional financial advice.



Pando ETF Series OFC
(the "**Company**")

(a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorized under section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

Pando Innovation ETF

Stock Code: 3056

Pando Blockchain ETF

Stock Code: 3112

ANNOUNCEMENT
Adjustment of SEHK Trading Fee

Dear Shareholders,

Pando Finance Limited, the manager of the Sub-Funds (the "**Manager**"), wishes to inform shareholders of the Sub-Funds that, with effect from 1 January 2023, the SEHK trading fees payable by investors in relation to dealing on the Stock Exchange of Hong Kong Limited (the "SEHK") to reflect that in respect of security transactions on the SEHK, the trading fee was revised from 0.005% to 0.00565% by SEHK. A trading fee of 0.00565% per side of the consideration of a transaction (rounded to the nearest cent) is payable to the SEHK. Further information on the trading fee adjustment, including the related announcement published by the HKEX, are available on the HKEX's website at: www.hkex.com.hk. Please refer to the Second Addendum to the Prospectus (the "Second Addendum") for details.

The above adjustment will be reflected in due course in the Prospectus of the Sub-Funds and the product key facts statements of the Sub-Funds, which will be published on the Manager's website at <https://www.pandofinance.com.hk/en/>¹ and the HKEX's website at www.hkex.com.hk.

Unless otherwise stated, capitalized terms in this Announcement have the same meanings as defined in the Prospectus of the Sub-Funds.

If you have any queries or require further information in relation to any aspect of this Announcement, please contact our Customer Service Hotline at (852) 3891 3288 during normal office hours.

By Order of the Board
Pando Finance Limited
Chief Executive Officer
Ren Junfei

14 February 2023

As of the date of this Announcement, the board of directors of the Manager comprises 2 Directors namely, Mr. Li Xiaolai and Ms. Ren Junfei

¹ This website has not been reviewed by the SFC